C	Case 06-10725-gwz Doc 2792 Entered 02/15/07 09:42:21	Page 1 of 6
		ELEÇTRONICALLY
		a)15/07
1	STUTMAN, TREISTER & GLATT, P.C. SHEA & CARLYOF SHEAR & CARLYOF	ON, LTD.
2	FRANK A. MEROLA (CA State Bar No. 136934) JAMES PATRICK (Nevada State Bar	
3	EVE H. KARASIK CANDACE C. CA	RLYON
	(CA State Bar No. 155356) (Nevada State Bar CHRISTINE M. PAJAK SHLOMO S. SHE	
4	(CA State Bar No. 217173) (Nevada State Bar	No. 009688)
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	10.	n@sheacarlyon.com un@sheacarlyon.com
8	Counsel for the Official Committee of Equity Security Holders of	<u> </u>
9	USA Capital First Trust Deed Fund, LLC	
10	UNITED STATES BANKRUPTCY CO	URT
11	In re:) BK-S-06-10725-LBR
12	USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
	Debtor In re:) DV 0.06 10506 V DD
13	USA CAPITAL REALTY ADVISORS, LLC,) BK-S-06-10726-LBR) Chapter 11
14	Debtor In re:)
15	USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Debtor) BK-S-06-10727-LBR) Chapter 11
16	In re:) BK-S-06-10728-LBR
17	USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor.) Chapter 11
18	In re:) BK-S-06-10729-LBR
19	USA SECURITIES, LLC, Debtor.) Chapter 11
ľ	Affects	<i>)</i>)
20	All Debtors USA Commercial Mortgage Co.	,)
21	USA Securities, LLC) DATE: February 15, 2007
22	USA Capital Realty Advisors, LLC) TIME: 9:30 a.m.
23	☐ USA Capital Diversified Trust Deed ☐ USA First Trust Deed Fund, LLC))
24	NOTICE OF ENTRY OF ORDER RE STIPULATION R	E MOTION RV THE
25	OFFICIAL COMMITTEE OF EQUITY SECURITY HOLD	FDC OF ITCA CADITLAT
ļļ	FIRST TRUST DEED FUND LLC TO ESTIMATE AN ADE UNLIQUIDATED AND DISPUTED CLAIMS IN ORDER TO DISTRIBUTE OF THE PROPERTY OF THE PR	OHATE DECEDUE BOD
26	DISTRIBUTIONS TO FTDF MEMBERS (OV	CA/HODES)
27		•
28	PLEASE TAKE NOTICE that an Order re Stipulation	re Motion by the Official

SHEA & CARLYON, LTD. 228 S. Fourth Street, First Floor Las Vegas, Nevada 89101 (702) 471-7432

Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC to 1 2 Estimate an Adequate Reserve for Unliquidated and Disputed Claims in Order to Permit 3 Further Distributions to FTDF Members (Ovca/Hodes) was entered on the 15th day of 4 February, 2007, a true and correct copy of which is attached hereto. 5 DATED this 15th day of February, 2007. 6 7 SHEA & CARLYON 8 9 JAMES PATRICK SHEA 10 CANDACE C. CARLYON SHLOMO S. SHERMAN 233 South Fourth Street, Second Floor Las Vegas, Nevada 89101 12 and STUTMAN, TREISTER & GLATT, P.C. FRANK A. MEROLA EVE H. KARASIK CHRISTINE M. PAJAK 1901 Avenue of the Stars, 12th Floor Los Angeles, CA 90067

SHEA & CARLYON, LTD.

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5	STUTMAN, TREISTER & GLATT, P.C.	SHEA & CARLYON, LTD.		
6	FRANK A. MEROLA (CA State Bar No. 196934)	James Patrick Shea		
7	eve H. Karasik	(Nevada Stato Bet No. 000405) CANDACE C. CARLYON		
8	(CA State Ber No. 195356) CHRISTINE M. PAJAX	(Nevada State Bar No. 002666 SHLOMO S. SHERMAN		
	(CA State Bar No. 217173)	(Nevada State Bar No. 009688)		
·9	1901 Avenue of the Stars, 12th Floor Los Angeles, CA 90067	228 South Fourth Street, First Flour Las Vagas, Noveda 89101		
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12	ciniuk@strumaticom	ssherme Welter conflyen com		
13	Counsel for the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LEC			
14				
14 15	DISTRIC	T OF NEVADA) BK-S-06-10725-1	.BR	
	DISTRIC In 1=; USA COMMERCIAL MORTGAGE COMPA	T OF NEVADA) BK-S-06-10725-1	BR	
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DIE A CAPLYON, LYD. TO S. FORTH SURE SUREVILLE 28 ORDER RESTIPULATION REMOTION BY THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND LLC TO ESTIMATE AN ADEQUATE RESERVE FOR UNLIQUIDATED AND DISPUTED CLAIMS IN ORDER TO PERMIT FURTHER DISTRIBUTIONS TO ETDF MEMBERS (OVCA/HODES)

The Court having considered the Supulation re Motion by the Official Committee of Equity Scourity Holders of USA Capital First Trust Dood Fund, LLC to Estimate an Adequate Reserve for Unliquidated and Disputed Claims in Order to Permit Purther Distributions to FTDF Members (OVCA/Hodes) (the "Stipulation") and good cause appearing:

IT IS HEREBY ORDERED THAT the Stipulation is approved.

IT IS FURTHER ORDERED THAT on an interim basis, pending resolution of anticipated objections to the OVCA and Hodes claims, a reserve in the amount of \$50,000 shall be established on behalf of the OVCA Claim, and a reserve in the amount of \$50,000 shall be established on behalf of the Hodes Claim,

SUBMITTED BY:

SIEA & CARLYON, LTD.

JAMES PATRICK SHEA CANDACE C. CARLYON SHLOMO S. SHERMAN 233 South Fourth Street, Second Floor Las Vegas, Nevada 89101

STUTMAN, TREISTER & GLATT, P.C. PRANK A. MEROLA

eve il karasık CHRISTINE M. PAJAK

1901 Avenue of the Stars, 12th Floor Los Angeles, CA 90067

1	APPROVED/DISAPPROVED:
2	ovca associates, inc. defined pension plan
3	
A	By: William I. Obea, Ir., Trustee
5	
6	APPROVED/DISAPPROVED:
7	GAIL HODES TRA
8	Gir Helen
g	By: Gall Hodes:
10	
1)	ARFROVED/DISAPPROVED:
12	RAY QUINNEY & NEBEKER P.C.
i	
13	
14	Anuetto W. Jarvis, Utah Bar No. 1649
15	36 South State States, Suite 1400 P.O. Box 45385
15/	Salt Lake City, Utah 84145-0385
17	and
	dans.
18	SCHWARITER & MCPHERSON LAW FIRM
19	Lenurd E. Schwartzer Jeanette E. McPherson
20	2850 South Jones Roulevard, Suite !
21	Las Vegas, Nevadu 39146-5308 Counsel for the Debtor
22	REVIEWED:
23	
24	OFFICE OF U.S. TRUSTEE
25	Limited Donali Alist
26	AUGUSTA/LANDIS, ESQ.
27	300 Las Vegas Bivd. 8., #4300 Lad Vegas, NV 89101
	group contagging : 이 독교리트리크 전 전 시 교회에 판매 전

Mea A Carl Roy, LTD De Laurend, Pop For LV Very Harley (1) 122 (1) (1)11

1 APPROVED/DISAPPROVED: ovca associates, inc. defined pension plan 3 5 APPROVED/DISAPPROVED: б GAIL HODES IRA 7 8 9 By: Gail Hodes: 10 APPROVED/DISAPPROVED: 11 RAY QUINNEY & NEBEKER P.C. 12 13 Annette W. Jarvis, Utah Bar No. 1649 14 36 South State Street, Suite 1400 15 P.O. Box 45385 Salt Lake City, Utah 84145-0385 16 17 and 18 SCHWARTZER & MCPHERSON LAW FIRM Lenard E. Schwartzer Jeanette E. McPherson 2850 South Jones Roulevard, Suite 1 20 Las Vegas, Nevada 89146-5308 21 Coursel for the Debtor 22 REVIEWED: 23 office of U.S. Trustee 24 25 AUGUST B. LANDIS, ESQ. 26 300 Las Vegas Blvd, S., #4300 27 Las Vegas, NV 89101 28

SHEA & CARLYON, LTD. 1205. Found Surel, Plus Flore Lat Vegat Herach Styles (703) 471-1411